ROYAL CATERING GROUP HOLDINGS COMPANY LIMITED
皇璽餐飲集團控股有限公司

(incorporated in Cayman Islands with limited liability)

(Stock Code: 8300)

INSIDE INFORMATION
BUSINESS UPDATE

This announcement is made by Royal Catering Group Holdings Company Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "**GEM Listing Rules**") and the Inside Information Provisions (as defined in the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The board (the "**Board**") of directors (the "**Directors**") of the Company wishes to inform the shareholders of the Company ("**Shareholders**") and potential investors of the Company that as a result of the management's cost control measures, the tenancy agreement of the restaurant under the franchised brand "*Du Hsiao Yueh Restaurant (度小月)*" in V Walk, Nam Cheong (the "**Restaurant**"), which is wholly owned by the Group, was early terminated on 31 October 2021.

After the closure of the Restaurant, the Group will continuously operate three restaurants in the urban area of Hong Kong, including two restaurants under the franchised brand "*Du Hsiao Yueh Restaurant (度小月)*" in Harbour City, Tsim Sha Tsui and Times Square, Causeway Bay, and one restaurant under the self-owned brand "*Da Shia Taiwan (大呷台灣)*" in Central.

The management of the Group periodically evaluates the business potential, location, customer traffic, store layout and rental terms of the Group's existing and potential restaurants. In response to the prevailing operating environment in Hong Kong, the Group has in place active costs control measures to ensure that the resources of the Group are deployed efficiently. The Group will continue to strengthen our position in operating restaurants in Hong Kong and look for suitable opportunities to expand our business in the urban area of Hong Kong.

Shareholders and potential investors of the Company should exercise caution when dealing in the shares of the Company. In the event of any doubt, Shareholders and investors of the Company should seek professional advice from professional or financial consultants.

By order of the Board
Royal Catering Group Holdings Company Limited
Wong Man Wai
Chairman, Chief Executive Officer and Executive Director

Hong Kong, 1 November 2021

As at the date of this announcement, the executive Directors are Mr. Wong Man Wai, Mr. Chan Chak To Raymond and Ms. Lam Wai Kwan; and the independent non-executive Directors are Mr. Ma Yiu Ho Peter, Mr. Cai Chun Fai and Mr. Ng Sai Cheong.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the GEM website at www.hkgem.com for at least seven days from the date of its posting. This announcement will also be published on the Company's website at www.hkrcg.com.