ROYAL CATERING GROUP HOLDINGS COMPANY LIMITED
皇 璽 餐 飲 集 團 控 股 有 限 公 司

(incorporated in Cayman Islands with limited liability)

(Stock Code: 8300)

INSIDE INFORMATION
BUSINESS UPDATE

This announcement is made by Royal Catering Group Holdings Company Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "**GEM Listing Rules**") and the Inside Information Provisions (as defined in the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The board (the "**Board**") of directors (the "**Directors**") of the Company wishes to inform the shareholders of the Company ("**Shareholders**") and potential investors of the Company that the tenancy agreement of the restaurant under the franchised brand "*Hanlin Tea Room/ Hut (翰林茶館/棧)*" in Harbour City, Tsim Sha Tsui (the "**Restaurant**"), which is wholly owned by the Group, will expire on 31 August 2021 and will not be renewed.

After the closure of the Restaurant, the Group will continuously operate four restaurants in the urban area of Hong Kong, including three restaurants under the franchised brand "*Du Hsiao Yueh Restaurant* (度小月)" in Harbour City, Tsim Sha Tsui, Times Square, Causeway Bay and V Walk, Nam Cheong, and one restaurant under the self-owned brand "*Da Shia Taiwan (大呷台灣)*" in Central. In the Hong Kong International Airport (the "**HKIA**"), we have one self-owned brand restaurant "*Chinese Kitchen (中國廚房)*", which has been temporarily closed from 10 February 2020.

The Group will continue to strengthen our position in operating restaurants in Hong Kong and look for suitable opportunities to expand our business, including in the HKIA and urban area of Hong Kong.

Shareholders and potential investors of the Company should exercise caution when dealing in the shares of the Company. In the event of any doubt, Shareholders and investors of the Company should seek professional advice from professional or financial consultants.

By order of the Board
Royal Catering Group Holdings Company Limited
Wong Man Wai
Chairman, Chief Executive Officer and Executive Director

Hong Kong, 12 August 2021

As at the date of this announcement, the executive Directors are Mr. Wong Man Wai, Mr. Chan Chak To Raymond and Ms. Lam Wai Kwan; and the independent non-executive Directors are Mr. Ma Yiu Ho Peter, Mr. Cai Chun Fai and Mr. Ng Sai Cheong.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the GEM website at www.hkgem.com for at least seven days from the date of its posting. This announcement will also be published on the Company's website at www.hkrcg.com.