

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

## **ROYAL CATERING GROUP HOLDINGS COMPANY LIMITED**

### **皇璽餐飲集團控股有限公司**

*(incorporated in Cayman Islands with limited liability)*

**(Stock Code: 8300)**

## **VOLUNTARY ANNOUNCEMENT BUSINESS UPDATE — MONEY LENDING BUSINESS**

This announcement is made by Royal Catering Group Holdings Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) on a voluntary basis. The purpose of this announcement is to provide the shareholders of the Company (“**Shareholders**”) and potential investors with information on the latest business development of the Group.

Since the Company’s listing on the GEM, the Group has been a food and beverage group in Hong Kong operating casual dining restaurants under a portfolio of brands both at the Hong Kong International Airport and in the urban area of Hong Kong (the “**Existing Business**”). As disclosed in the annual report of the Company for the year ended 31 March 2020 and the quarterly report of the Company for the three-month period ended 30 June 2020, the Existing Business has been affected by the widespread social movements across the territory since June 2019 and the outbreak of the COVID-19 since early 2020. While the development of the COVID-19 remains uncertain, the Group would like to identify and explore other business opportunities to achieve stable return.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company is pleased to announce that the Group has, through its wholly-owned subsidiary, Royal Capital (HK) Limited (“**Royal Capital**”) obtained a money lenders licence in Hong Kong under the Money Lenders Ordinance (Chapter 163 of Laws of Hong Kong) on 10 September 2020 for a period of 12 months til 10 September 2021. In view of the uncertainty in the Hong Kong economy, the Group will take conservative and prudent business strategies and Royal Capital may carry out the money lending business (the “**New Business**”) to broaden its source of income if the Group sees fit. The Existing Business will continue to be the core business of the Group and the New Business will be funded by the Group’s internal resources.

The Board considers that the commencement of the New Business can diversify the Group's business scope with a view to broaden the Group's revenue base to enhance its profitability and offer better returns to the Shareholders. As such, the Board expects that the New Business would represent a good business opportunity to the Group and maximize the future contribution to the Group and thus, would be in the interest of the Group and the Shareholders as a whole.

By order of the Board  
**Royal Catering Group Holdings Company Limited**  
**Wong Man Wai**  
*Chairman, Chief Executive Officer and Executive Director*

Hong Kong, 10 September 2020

*As at the date of this announcement, the executive Directors are Mr. Wong Man Wai, Mr. Chan Chak To Raymond and Ms. Lam Wai Kwan; and the independent non-executive Directors are Mr. Ma Yiu Ho Peter, Mr. Cai Chun Fai and Mr. Ng Sai Cheong.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the "Latest Listed Company Information" page of the GEM website at [www.hkgem.com](http://www.hkgem.com) for at least seven days from the date of its posting. This announcement will also be published on the Company's website at [www.hkrcg.com](http://www.hkrcg.com).*