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ROYAL CATERING GROUP HOLDINGS COMPANY LIMITED

皇璽餐飲集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8300)

ANNOUNCEMENT

PURSUANT TO RULE 17.50A(2) OF THE GEM LISTING RULES

This announcement is made by Royal Catering Group Holdings Company Limited (the “**Company**”) pursuant to Rule 17.50A(2) of the Rules Governing the Listing of Securities on GEM (the “**GEM Listing Rules**”) of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) in relation to an update of information of Mr. Ma Yiu Ho Peter (“**Mr. Ma**”), an independent non-executive director (the “**Director**”) of the Company.

Reference is also made to the announcements of the Company dated 20 December 2017 and 28 December 2017. Mr. Ma was served with a Writ of Summons filed in the High Court of Hong Kong Special Administrative Region on 18 December 2017 (the “**Claims**”). Mr. Ma was named as one of the defendants in a court proceeding commenced by Convoy Global Holdings Limited (stock code: 1019) in respect of, among others, his breach of fiduciary duty.

The Company was notified by Mr. Ma that, based on a consent order dated 5 July 2018, the Claims have been dismissed.

By Order of the Board

Royal Catering Group Holdings Company Limited

Wong Man Wai

Chairman, Chief Executive Officer and Executive Director

Hong Kong, 9 July 2018

As at the date of this announcement, the executive Directors are Mr. Wong Man Wai, Mr. Chan Chak To Raymond and Ms. Lam Wai Kwan; and the independent non-executive Directors are Mr. Ma Yiu Ho Peter, Mr. Cheng Wing Hong and Mr. Cai Chun Fai.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the date of its posting. This announcement will also be published on the Company’s website at www.hkrcg.com.