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ROYAL CATERING GROUP HOLDINGS COMPANY LIMITED

皇璽餐飲集團控股有限公司

(Incorporated in Cayman Islands with limited liability)

(Stock Code: 8300)

ANNOUNCEMENT

PURSUANT TO RULE 17.50A(2) OF THE GEM LISTING RULES

This announcement is made by Royal Catering Group Holdings Company Limited (the “**Company**”) pursuant to Rule 17.50A(2) of the Rules (the “**GEM Listing Rules**”) Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) in relation to a change of particulars under Rule 17.50(2)(u) of the GEM Listing Rules of Mr. Cheng Wing Hong (“**Mr. Cheng**”), an independent non-executive director of the Company.

The Company noted from the website of the Market Misconduct Tribunal (“**MMT**”) that it appears to the Securities and Futures Commission (the “**SFC**”) that a breach of the disclosure requirements within the meaning of sections 307B and 307G of Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) has or may have taken place in relation to the securities of Magic Holdings International Limited (stock code 1633) (“**Magic Holdings**”) listed on the Stock Exchange, and the MMT is required to conduct proceedings against Magic Holdings and nine of its former directors, including Mr. Cheng (the “**Allegations**”). Mr. Cheng was the company secretary and an executive director of Magic Holdings for the period, respectively, from May 2011 to June 2014 and from July 2012 to June 2014. Further information about the Allegations can be found on the MMT’s website (www.mmt.gov.hk).

The Company will make further announcement(s) in compliance with the GEM Listing Rules as and when further developments of the abovementioned issue should arise.

By Order of the Board
Royal Catering Group Holdings Company Limited
Lam Wai Kwan
Executive Director

Hong Kong, 16 May 2016

As at the date of this announcement, the executive Directors are Mr. Wong Man Wai, Mr. Chan Chak To Raymond and Ms. Lam Wai Kwan; and the independent non-executive Directors are Mr. Ma Yiu Ho Peter, Mr. Cheng Wing Hong and Mr. Cai Chun Fai.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the date of its posting. This announcement will also be published on the Company’s website at www.hkrcg.com.