日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/01/2018

To : Hong Kong Exchanges and Clearing Limited

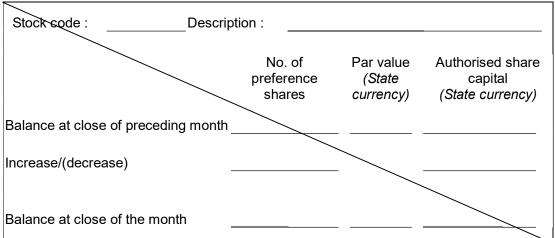
Name of Issuer	Royal Catering Group Holdings Company Limited
Date Submitted	5 February 2018

I. Movements in Authorised Share Capital

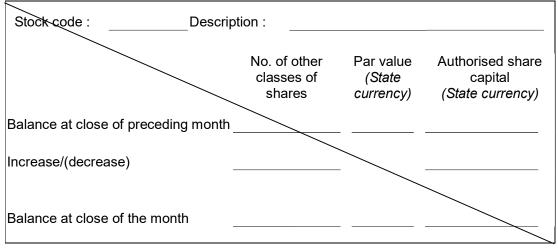
1. Ordinary Shares

(1) Stock code : <u>8300</u> Descrip	otion : <u>ordinary</u>	shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	20,000,000,000	HK\$0.01	HK\$200,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	20,000,000,000	<u> </u>	HK\$200,000,000
(2) Stock code : Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares



3. Other Classes of Shares



Total authorised share capital at the end of the month (*State* **HK\$200,000,000** *currency*) :

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of				
preceding month	2,202,800,000	N/A	N/A	N/A
Increase/ (decrease) <i>(Remarks)</i> Balance at close of	440,560,000	N/A	N/A	N/A
the month (<i>Remarks)</i>	2,643,360,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

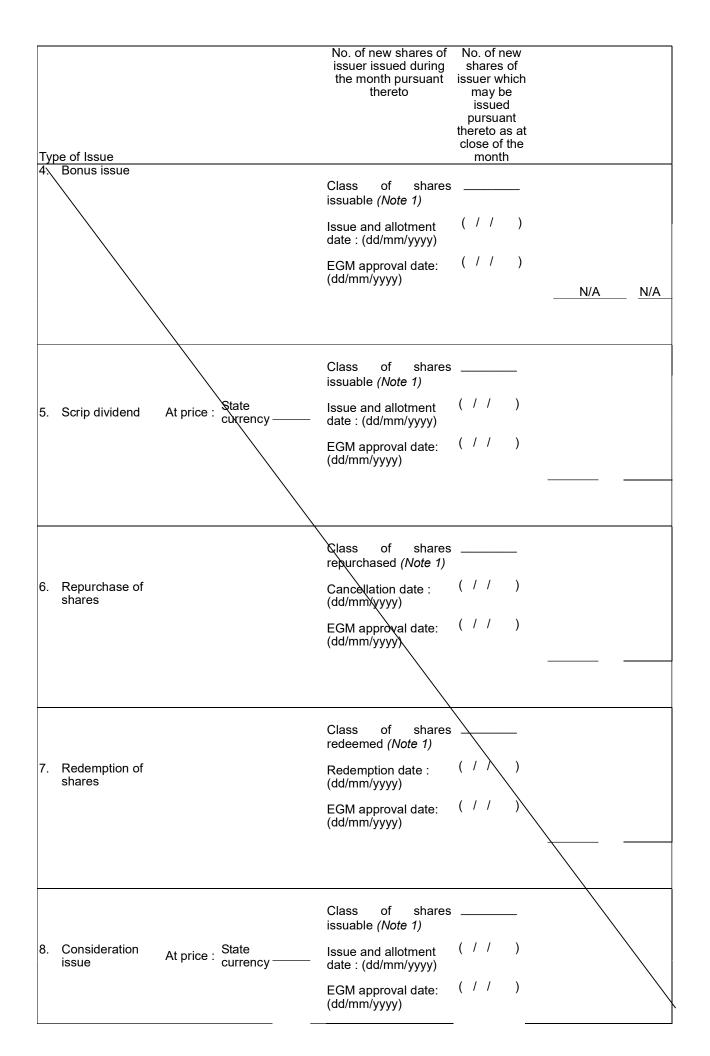
Share Options (und	ler Share Op	tion Schemes of	the Issuer)			
Particulars of share option scheme including EGM		Maxamant durin	a the menth			No. of new shares of issuer which may be issued pursuant thereto as at close of
approval date		Movement durin	g the month		-	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
Option						
Scheme						
(21/07/2016)						
ordinary shares	Nil	Nil	Nil	Nil	Nil	60,000,000
(Note 1)						
2. N/A						
(/ /)						
shares						
(Note 1)						
<u>3. N/A</u>						
(/ /)						
shares						
(Note 1)						
		Total	A. (Ordina		Nil	
			(Preferenc	ce shares)	N/A	
			(Ot	her class)	N/A	
Total funds raised d		onth from exercis	e	N 111		
of options (State cu	rrency)			Nil		

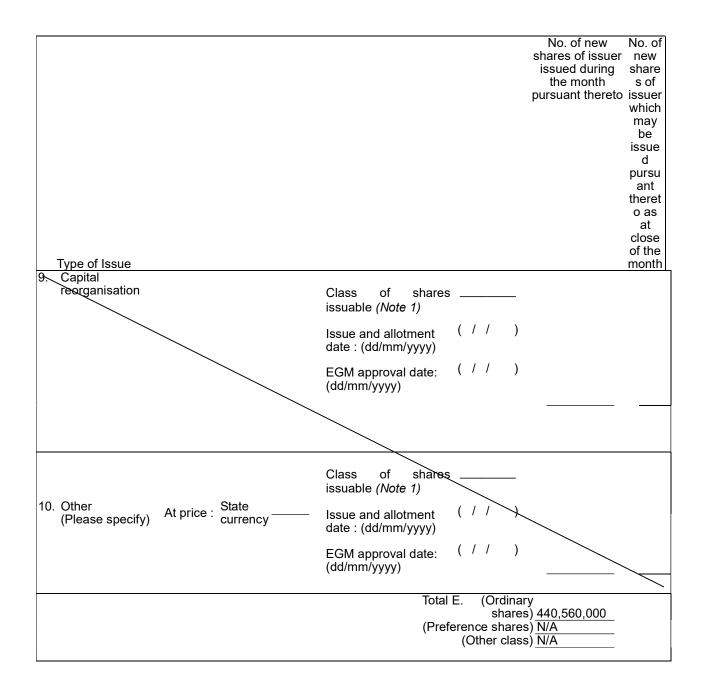
Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\</u>						
(/) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)				
	\backslash					
(/) Stock code (if listed)						
		\backslash				
(/) Stock code (if listed)	(/ /					
	<u> </u>	·		<u> </u>		
Subscription price						
		Total B	(Preferen	ary shares) ice shares) 0ther class)		

Convertibles (i.e. Convertible	into Shares of th	e Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	_					
	<u> </u>					
	_ \					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)	\backslash					
Subscription price	\rightarrow					
EGM approval date	`					
(if applicable)		\mathbf{i}				
(dd/mm/yyyy)	(/ /)	-				
3.	_	\backslash				
	_	\backslash				
	_		\backslash			
			\rightarrow			
Stock code (if listed) Class of shares			\backslash			
issueble (Note 1)			\backslash			
Subscription price			\backslash			
EGM approval date			\ \	\backslash		
(if applicable)	<i>,</i> , , , , , , , , , , , , , , , , , ,			\mathbf{i}		
	(/ /)					
4.	_			\backslash		
	_			\backslash		
	_			\backslash	`	
Stock code (if listed)						
Class of shares					\backslash	
issuable (Note 1)					\backslash	
Subscription price					\backslash	
EGM approval date					\backslash	
(if applicable)						\mathbf{i}
(dd/mm/yyyy)	(/ /)	т,	otal C. (Ordina	ary shares)		\mathbf{i}
		IC IC	(Preferen	ce shares)		- \
			(0	ther class)		- \
			(-	/		- \

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	-	
	-	
(/ /) shares (Note 1)		
2	-	
shakes (Note 1)		<u></u>
3.		
Total D. (Ordinary shares)		
(Preference shares) (Other class)		

	ner Movement					No. of new shares of issuer issued during the month pursuant thereto	No. of new share s of issuer which may be issue d pursu ant theret o as at close of the
	Type of Issue						month
1.	Rights issue	At price :	State currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	N/A	<u>N/A</u>
2.	Open offer	At price :	State currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	N/A	<u>N/A</u>
3.	Placing	At price :	State <u>HK\$0.105</u> currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	ordinary shares (05/01/2018) (25/09/2017)	440,560,000	<u>N/A</u>





Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	440,560,000
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Submitted by: <u>Ng Shing Kin</u>
Title: <u>Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.