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Royal Catering Group Holdings Company Limited

皇璽餐飲集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8300)

Placing Agent



Supreme China Securities Limited
智華證券有限公司

EXTENSION OF LONG STOP DATE IN RELATION TO PLACING OF NEW SHARES UNDER GENERAL MANDATE

Reference is made to the announcement (the “**Announcement**”) of the Company dated 13 December 2017 in relation to the Placing of up to 440,560,000 new Shares under the General Mandate.

Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Board announces that after trading hours on 3 January 2018, the Company and the Placing Agent entered into a supplemental agreement to the Placing Agreement whereby the parties agreed to extend the long stop date from 3 January 2018 to 5 January 2018 (or such later date to be agreed between the Company and the Placing Agent in writing).

Save as disclosed above, all other terms and conditions of the Placing Agreement shall remain unchanged and continue in full force and effect.

By Order of the Board

Royal Catering Group Holdings Company Limited
Wong Man Wai

Chairman, Chief Executive Officer and Executive Director

Hong Kong, 3 January 2018

As at the date of this announcement, the executive Directors are Mr. Wong Man Wai, Mr. Chan Chak To Raymond and Ms. Lam Wai Kwan; and the independent non-executive Directors are Mr. Ma Yiu Ho Peter, Mr. Cheng Wing Hong and Mr. Cai Chun Fai.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the date of its posting. This announcement will also be published on the Company’s website at www.hkrcg.com.