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## **Royal Catering Group Holdings Company Limited**

### **皇璽餐飲集團控股有限公司**

*(incorporated in Cayman Islands with limited liability)*

**(Stock Code: 8300)**

## **GRANT OF SHARE OPTIONS**

This announcement is made pursuant to Rule 23.06A of the Rules (the “**GEM Listing Rules**”) Governing the Listing of Securities on the Growth Enterprise Market (the “**GEM**”) of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

On 5 October 2016 (the “**Date of Grant**”), the board (the “**Board**”) of directors (the “**Directors**”) of Royal Catering Group Holdings Company Limited (the “**Company**”) hereby announces that the Company has granted share options (the “**Options**”) to certain eligible participants (the “**Grantees**”) to subscribe for a total of 60,000,000 ordinary shares of HK\$0.01 each of the Company (the “**Shares**”), subject to acceptance of the Grantees, under the share option scheme adopted by the Company on 21 July 2016.

Details of the Options granted are as follows:

Date of Grant	:	5 October 2016
Number of Options granted	:	60,000,000
Exercise price of Options granted	:	HK\$0.163 per Share, which is the highest of (i) the closing price of HK\$0.163 per Share as quoted in the Stock Exchange’s daily quotation sheet on the Date of Grant; (ii) the average closing price of HK\$0.1578 per Share as quoted in the Stock Exchange’s daily quotation sheets for the five business days immediately preceding the Date of Grant; and (iii) the nominal value of HK\$0.01 per Share
Closing price of the Shares as quoted on the Stock Exchange on the Date of Grant	:	HK\$0.163 per Share
Validity period of the Options	:	From 5 October 2016 to 4 October 2026 (both dates inclusive)

Among the Options granted to the Grantees, a total of 40,000,000 Options were granted to the Directors, details of which are set out below:

<b>Name of Director</b>	<b>Position</b>	<b>Number of Options Granted</b>
Mr. Chan Chak To Raymond	Executive Director	20,000,000
Ms. Lam Wai Kwan	Executive Director	20,000,000

The grant of Options to each of the above Directors has been approved by the independent non-executive Directors.

Save as disclosed above, none of the Grantees is a Director, chief executive or substantial shareholder of the Company or any of their respective associates (as defined under the GEM Listing Rules).

By order of the Board  
**Royal Catering Group Holdings Company Limited**  
**Wong Man Wai**  
*Chairman, Chief Executive Officer and Executive Director*

Hong Kong, 5 October 2016

*As at the date of this announcement, the executive Directors are Mr. Wong Man Wai, Mr. Chan Chak To Raymond and Ms. Lam Wai Kwan; and the independent non-executive Directors are Mr. Ma Yiu Ho Peter, Mr. Cheng Wing Hong and Mr. Cai Chun Fai.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Listed Company Information” page of the Stock Exchange’s website at [www.hkexnews.hk](http://www.hkexnews.hk) for at least 7 days from the date of its posting. This announcement will also be published on the Company’s website at [www.hkrcg.com](http://www.hkrcg.com).*